

# College Costs Planning Worksheet

- Step #1** - Enter the College Expenses you expect to have per term
- Step #2** - Enter your weekly net income and number of weeks in term
- Step #3** - Enter your college savings and gifts you expect for each term
- Step #4** - Enter the Financial Aid Package awards you expect to have per term
- Step #5** - Leave the College Borrowing section blank for now
- Step #6** - Review the monthly funds available
- Step #7** - Determine where changes can be made (e.g., increase hours worked)
- Step #8** - Determine additional amount necessary to borrow, if any

College Expenses	First	Second	Third
Tuition			
Fees			
On-Campus Room & Board			
Books & Supplies			
<b>Total College Expenses</b>			

Income	First	Second	Third
Job			
Weekly Net Income			
Number of Weeks in Term			
<b>Total Income from Job</b>			
Other Income			
<b>Total Net Income</b>			

College Savings & Gifts	First	Second	Third
Your Savings from part-time jobs			
Your College Savings Account			
Community Scholarship			
Bank of Mom & Dad			
Gifts from relatives or Others			
<b>Total College Savings &amp; Gifts</b>			

Financial Aid Package	First	Second	Third
Institutional Grants & Scholarships			
State Grants & Scholarships			
Federal Pell Grant			
Federal Subsidized Stafford Loan			
Federal Unsubsidized Stafford Loan			
Federal Plus Loan			
Federal Perkins Loan			
<b>Total Financial Aid</b>			

College Borrowing	First	Second	Third
Parent's PLUS Loan			
Private Loans			
Parent's Home Equity Loan / Personal Loan			
<b>Total College Borrowing</b>			

<b>Total College Expenses</b>			
<b>Total Income/Funds</b>			
<b>FUNDS AVAILABLE FOR TERM</b>			
<b>MONTHLY FUNDS AVAILABLE</b>			